Deploying Carbon Capture and Storage in Time

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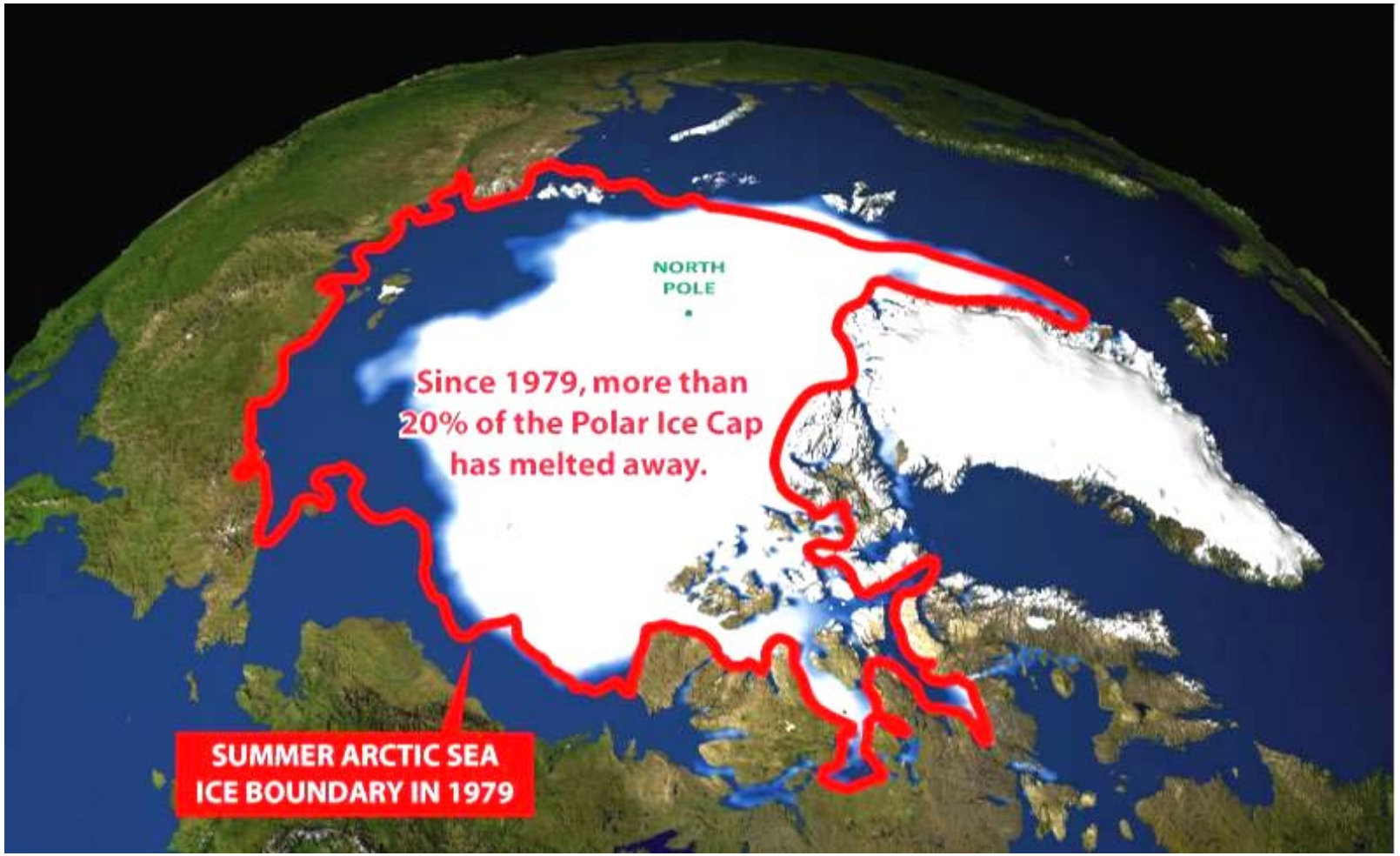
August 2006

Warming won't wait



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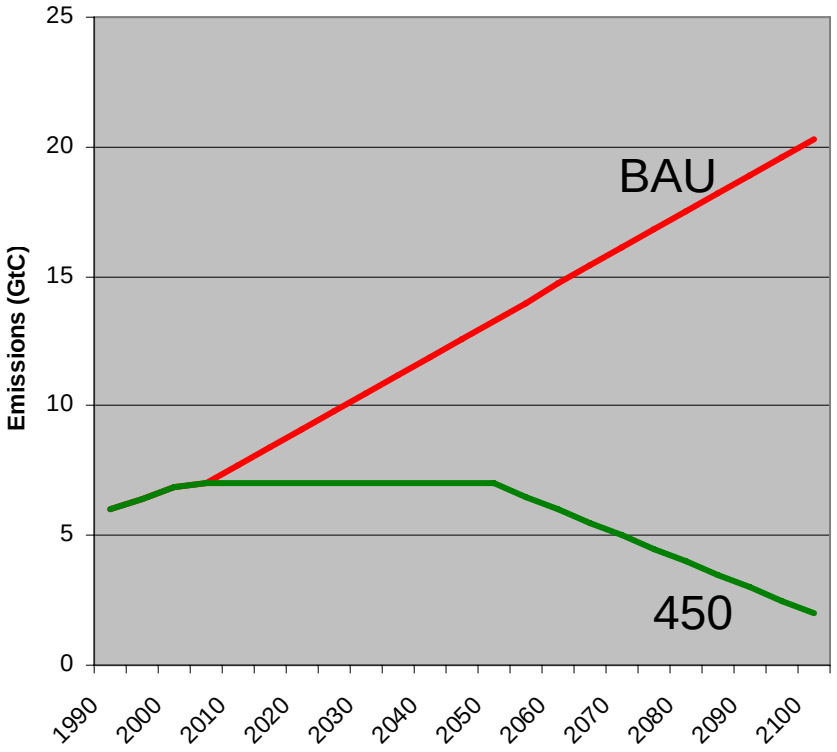
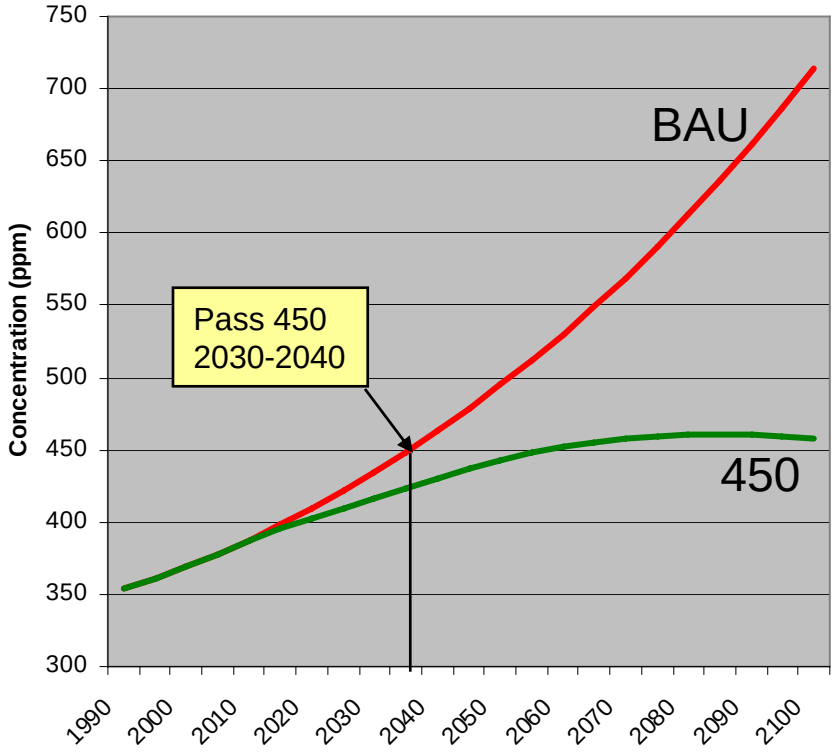
Bending the Curve—
Global emissions

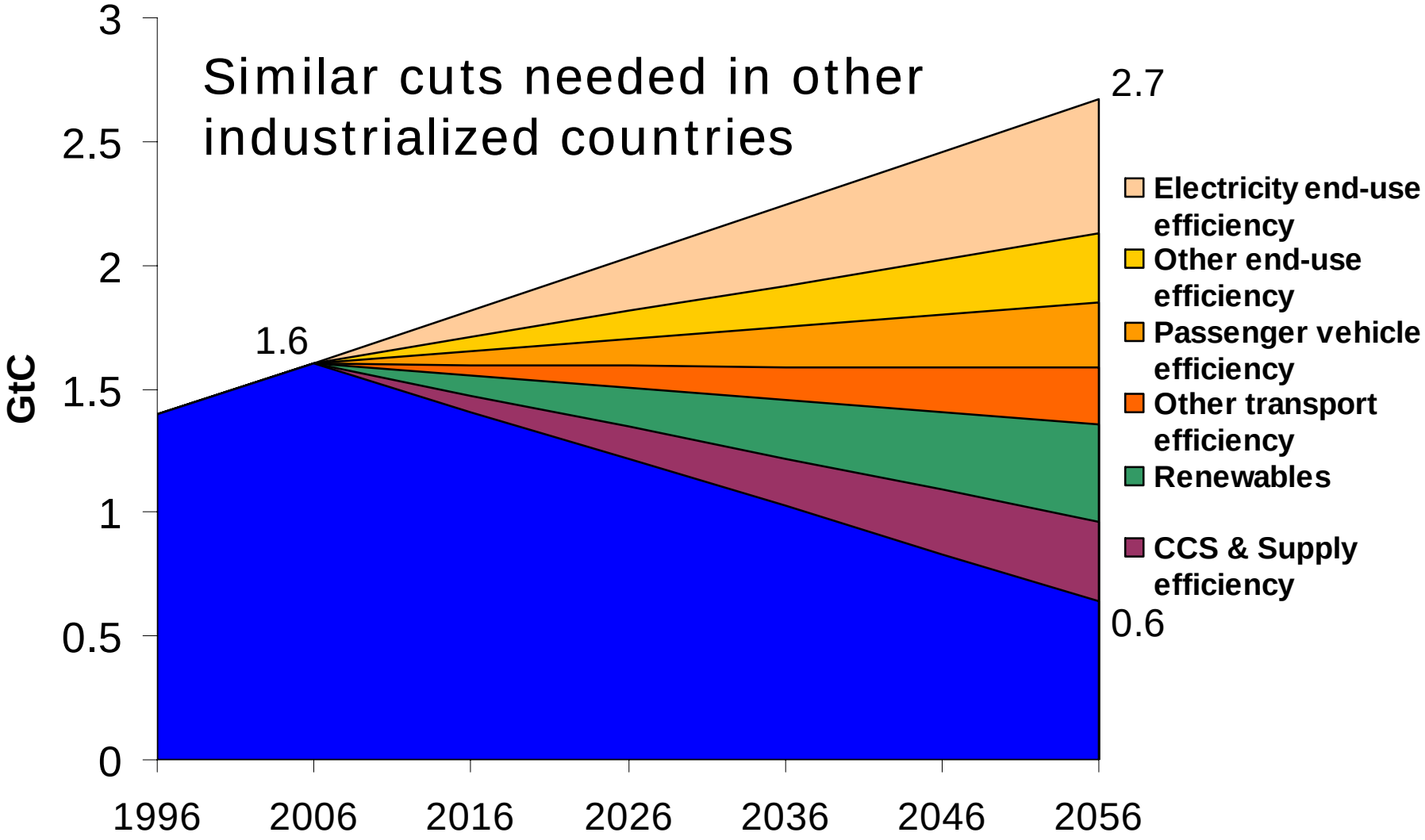
Carbon Emissions



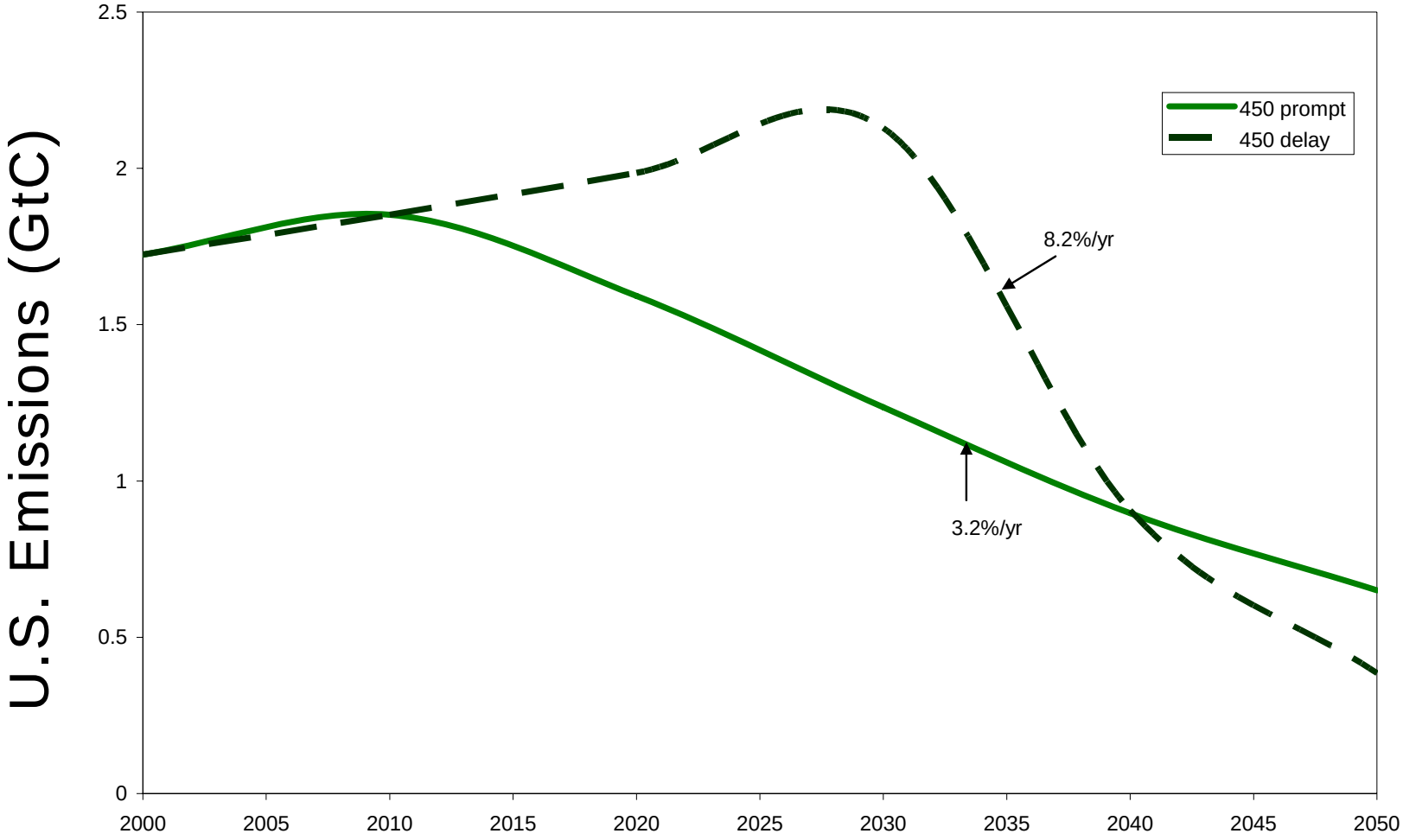
CO_2 Concentration



U.S. reduction portfolio

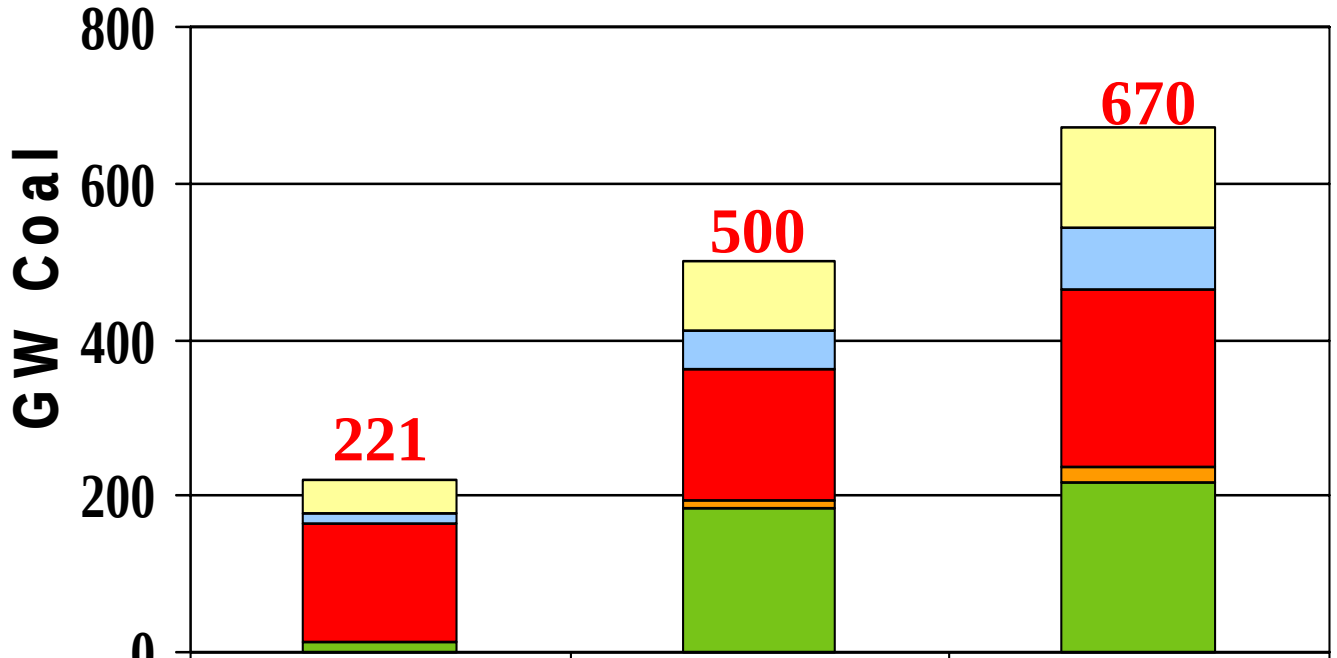


Slow start, crash finish



Hitting the wall

New coal build by decade



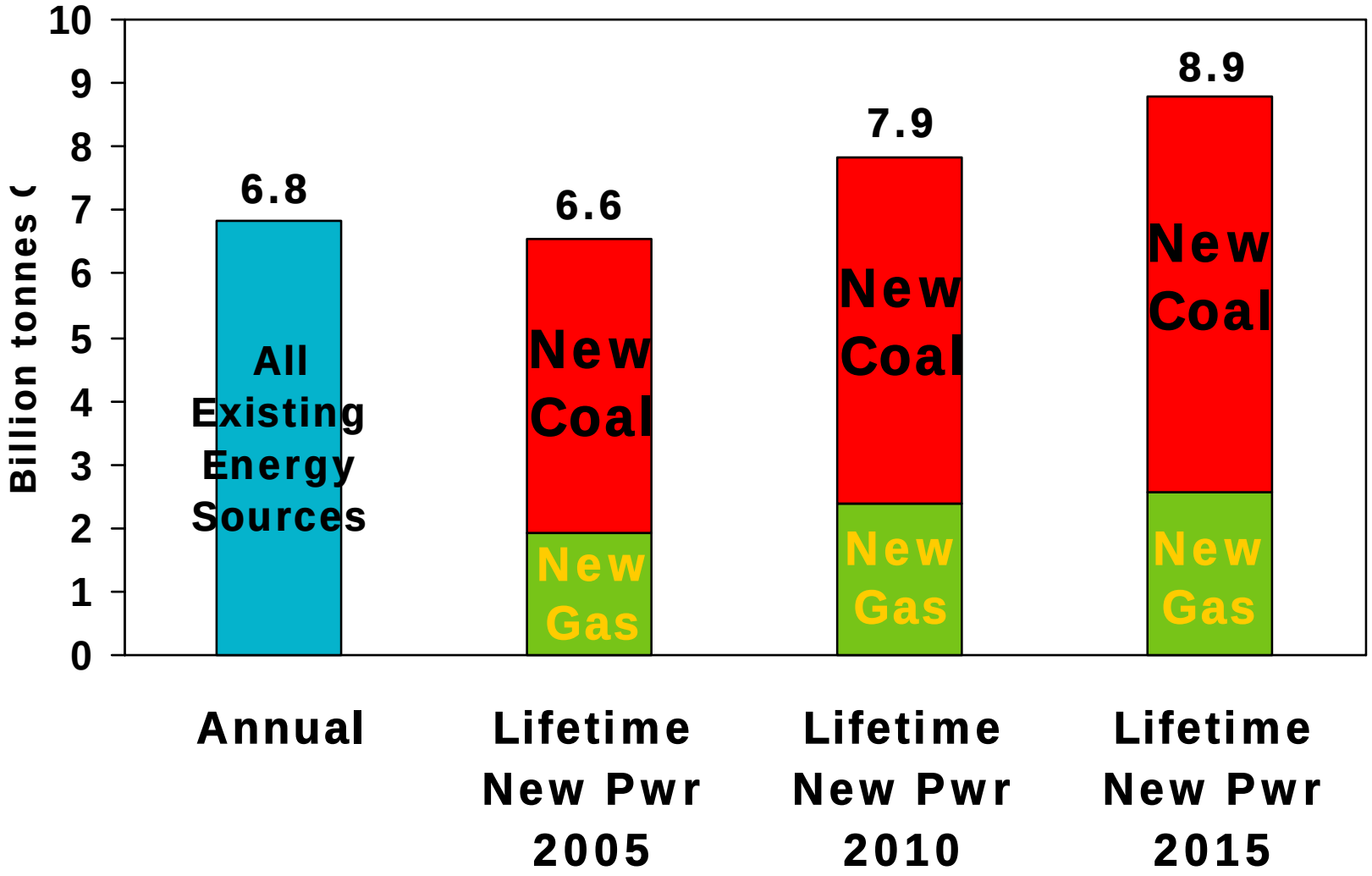
	2003-2010	2011-2020	2021-2030
Other Developing	43	90	128
India	16	48	79
China	150	168	226
Transition	1	11	19
OECD	12	184	218

Incremental new coal capacity by decade

Source: IEA, WEO 2004

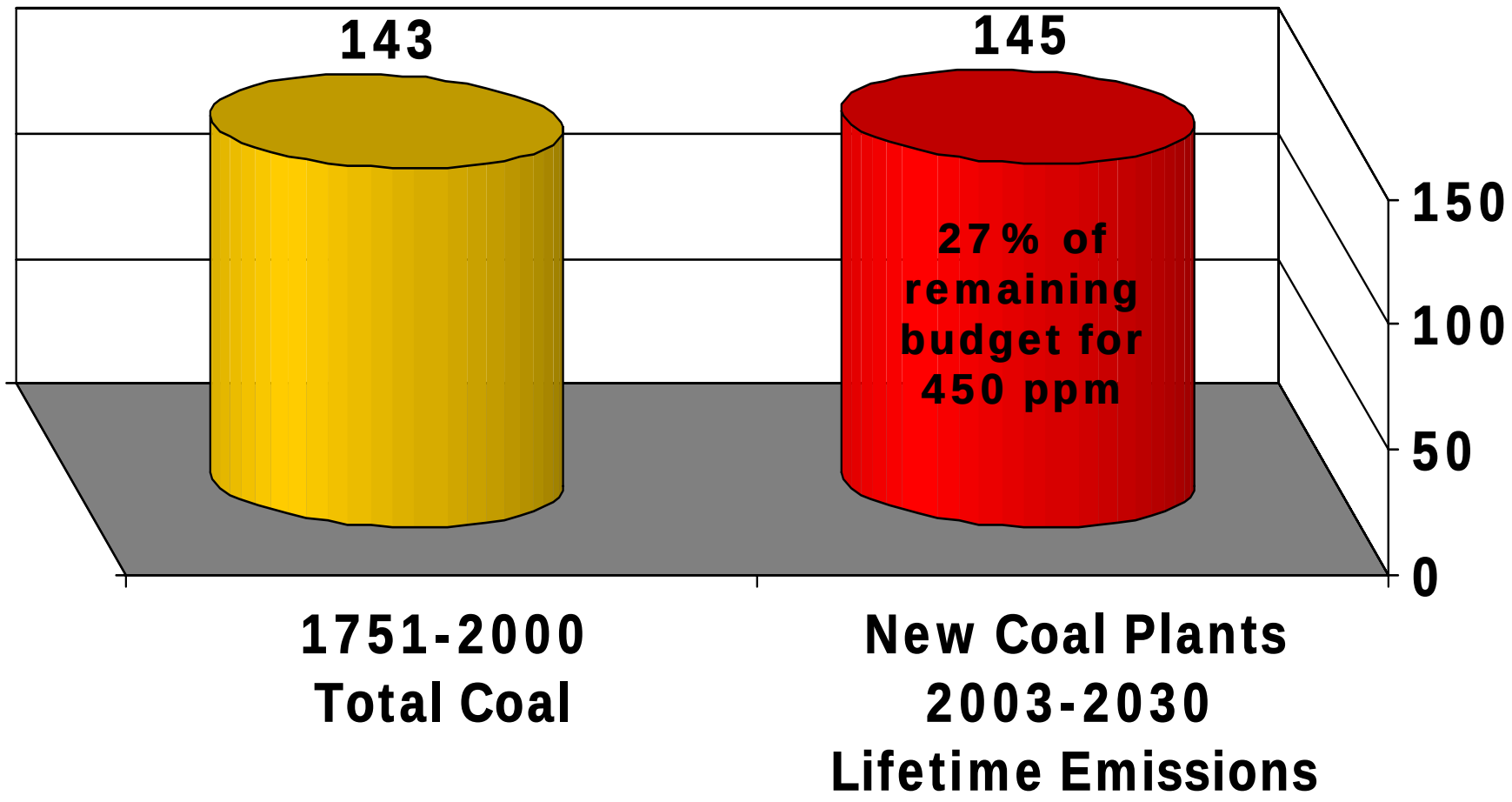
Annual carbon commitment

Lifetime Emissions of Annual New Fossil Investment



Source: new fossil capacity, IEA, WEO 2004

New coal plant emissions equal all historic coal CO_2



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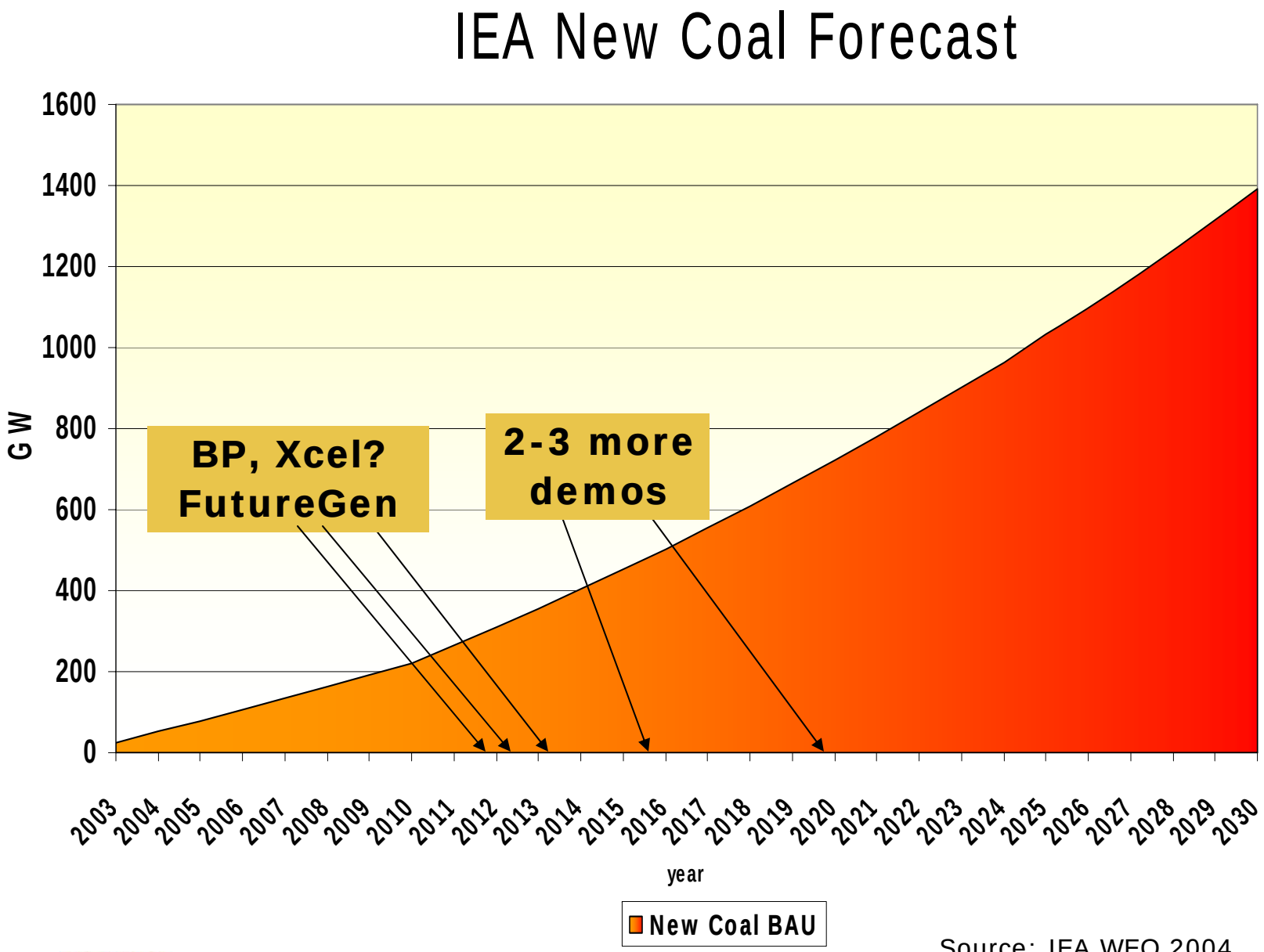
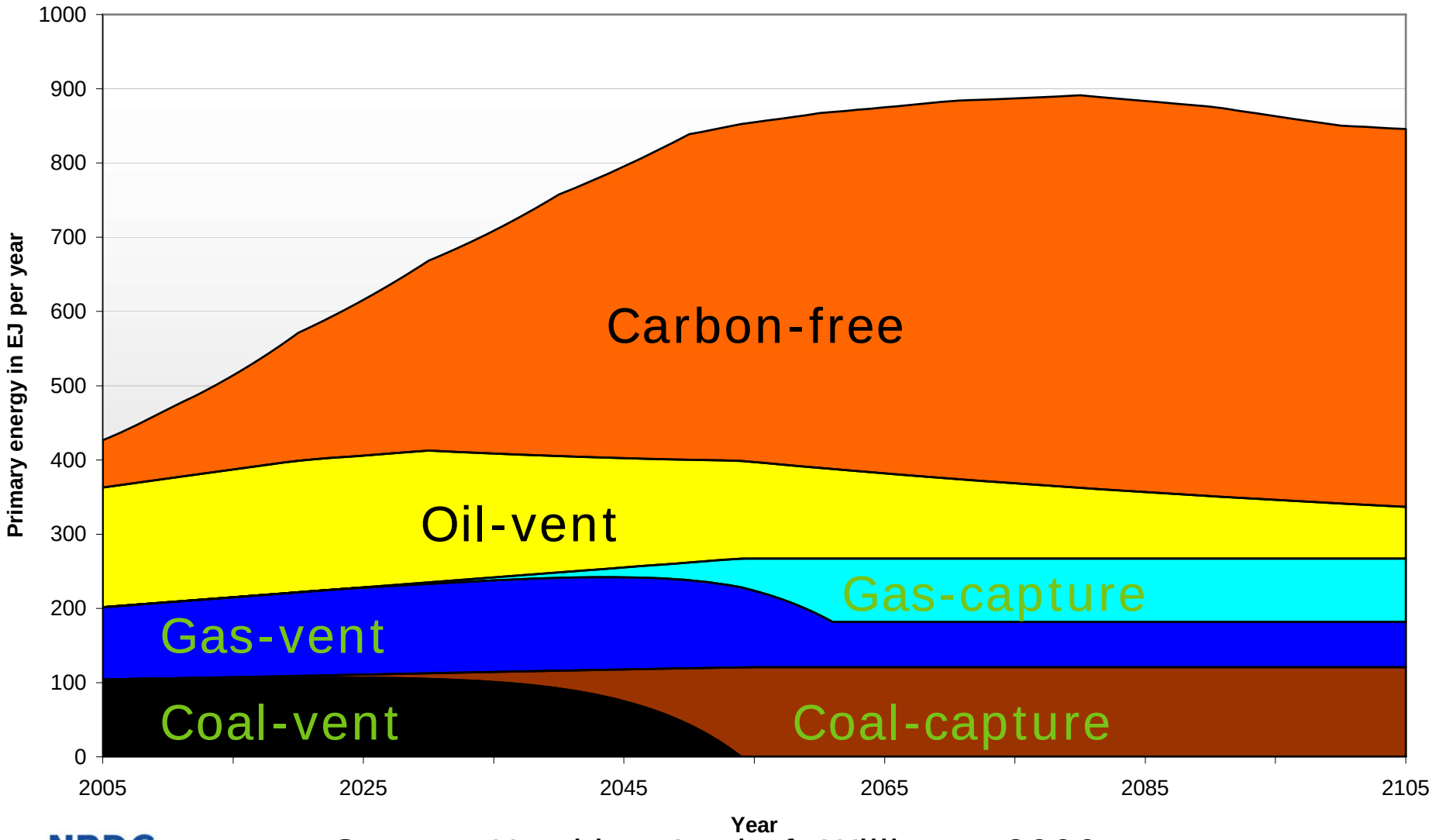
Source: ORNL, CDIAC; IEA, WEO 2004

BaU means carbon lock in



Source: IEA,WEO 2004

Global stabilization energy mix



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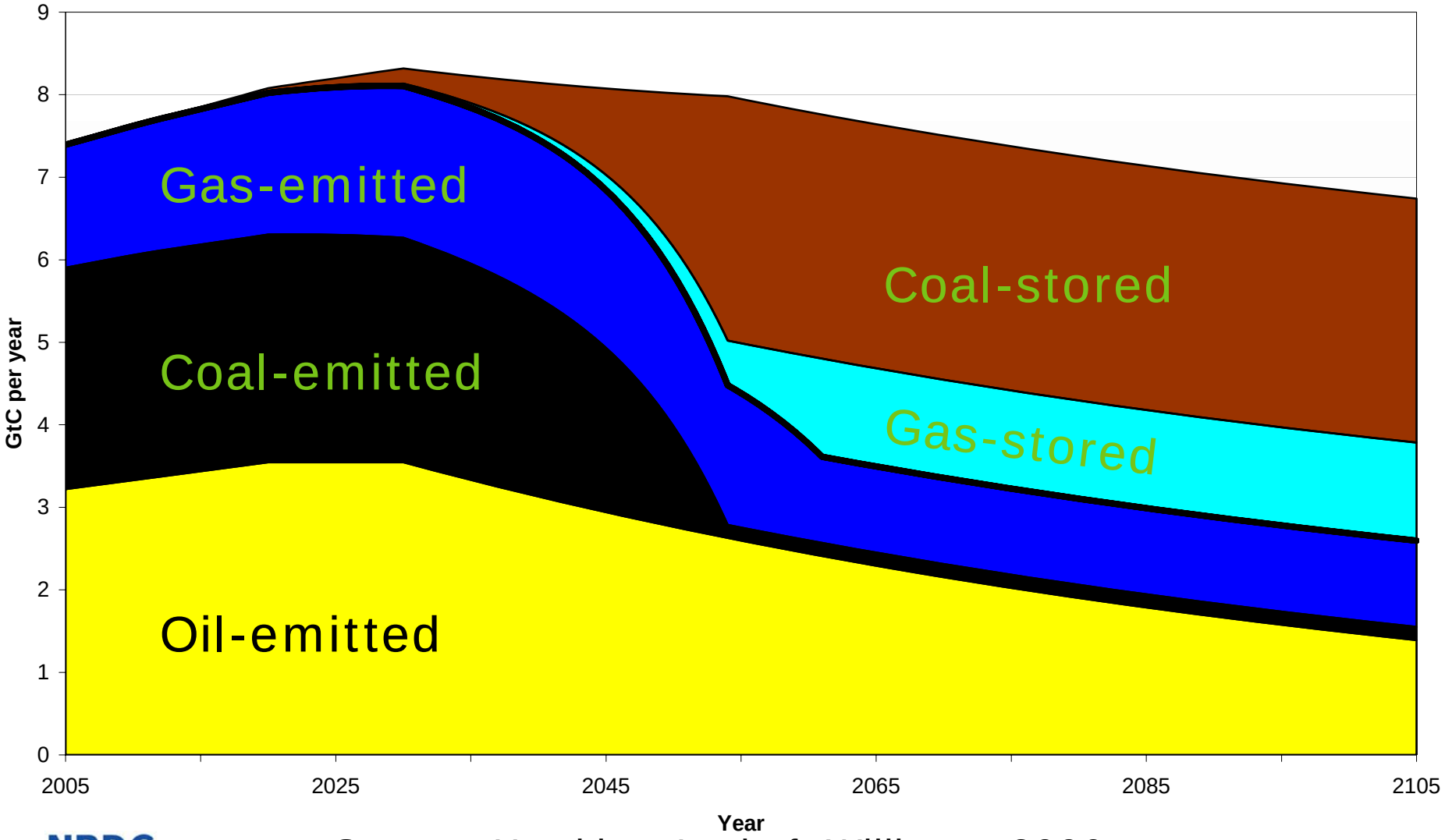
Source: Hawkins, Lashof, Williams, 2006

Stabilization carbon balance



NRDC

Source: Hawkins, Lashof, Williams, 2006

Getting started

Cap and reduce emissions

Low-carbon generation obligation

Fund CCS incremental cost in developing countries

Renewable fuels

Efficiency Standards

Take home

Delay makes everything harder

Current CCS pace much too slow

CCS important but can't do it all

Starting now with comprehensive package makes deep cuts feasible